

CAPITAL CAMPAIGN PLEDGE FORM

I/we agree to make the following donation toward the Queen Elizabeth Hospital Foundation Capital Campaign:

Name: _____ **Telephone:** _____

Address: _____ **City:** _____

Email: _____ **Postal Code:** _____

(Please provide the address preferred for receipting purposes.)

Total Pledge Amount: \$ _____ **Annual Pledge Payment:** \$ _____

Pledge Period: _____ **Years** **Start Date:** _____

I would like to fulfill my pledge via:

Transfer of Stock or Securities (See over)

Preauthorized Payment Plan

\$ _____ monthly for _____ months, beginning _____

Automatic bank withdrawal *(Please attach void cheque)*

Visa / MasterCard Card Number: _____ Expiry date: _____

Post-dated cheques enclosed *(Payable to Queen Elizabeth Hospital Foundation)*

I have enclosed a payment of \$ _____

To honour the whole pledge

As the first installment. Please send me periodic reminders:

Annually Quarterly

Semi-Annually Monthly

For recognition purposes, please record my/our name as follows: _____

I/we prefer to remain anonymous

Signature: _____ **Date:** _____

THANK YOU FOR YOUR SUPPORT!
Registered Charitable Taxation Number: 8921-77965-RR0001

Personal information gathered by the Queen Elizabeth Hospital Foundation is kept in confidence and only used to keep you informed about our activities, special events, funding needs, and more. The Foundation does not rent, sell or trade any personal information with third parties.

Transfer of Stock or Securities: Contact your personal broker to request electronic transfer of specified marketable securities as a donation, and provide QEHE Foundation broker information:

RBC Dominion Securities Inc.
 602-134 Kent Street
 P.O. Box 276
 Charlottetown, PE C1A 7K4
 Tel. (902) 566-5544
 Account Number: 376-24811-11

Donor's Name: _____
 Name of Securities: _____
 Approximate Value: \$ _____

Tax Advantages for Donors

NOTE: These are examples only. Please contact your financial advisor.

1. Gift Breakdown - Payments Made Annually and Monthly:

Total Gift	Monthly/3 years	Annual/3 years
\$1,000	\$27.78	\$333
\$5,000	\$138.89	\$1,667
\$10,000	\$277.78	\$3,333
\$25,000	\$694.44	\$8,333
\$50,000	\$1,388.89	\$16,667
\$100,000	\$2,777.78	\$33,333

2. Approximate Tax Saving on Charitable Donations for PEI Residents:

Donation	\$1,000	\$5,000	\$10,000	\$25,000	\$50,000	\$100,000
Tax Credit on Gift	\$415	\$2,243	\$4,528	\$11,383	\$22,808	\$45,658
Net Cost	\$ 585	\$2,757	\$5,472	\$13,617	\$27,192	\$54,342

The above summary illustrates the tax benefits (ignoring the PEI surtax) of making a cash gift to the campaign and is based on the 2007 rate for Prince Edward Island residents.

3. Tax Benefit of Transferring Shares

- The following summary illustrates the advantages of donating securities as opposed to selling securities and giving cash to the campaign.

	Sell Shares & Donating Cash	Transfer Shares
Value of Donation	\$100,000	\$100,000
Original Cost	\$10,000	\$10,000
Capital Gain	\$90,000	\$90,000
Taxable Capital Gain	\$45,000	\$0
Tax on Capital Gain	\$21,317	\$0
Donations Tax Credit	\$47,370	\$47,370
Net Tax Savings	\$26,053	\$47,370

Assumptions:

- The donor wishes to make a gift of \$100,000 of publicly-traded securities
- The donor's total income is sufficient to claim the full donation
- The adjusted cost base of the securities is \$50,000
- Marginal tax rate of 47.37% (PEI)
- The donor has other donations of at least \$200