Gift of Securities

Transfer Authorization Form

Donor Information:

Name:

Phone: Email:

Address:

Donor's Broker Information:

Institution:

Broker's Name:

Name of Security:

# of Units: Account #:

Approx. Value of Each Unit: $

Approx. Total Value of Donations: $

Date Requested Transfer to QEHF Account

Please select the area you would like to designate your funds towards:

Annual Equipment Priorities	Endowment Fund
☐ (CAD $) H26-0NK0-A	☐ (CAD $) H26-0PK0-A
☐ (US $) H26-0NK0-B	☐ (US $) H26-0PK0-B

Comments:

Donor Authorization

Donor Signature Date

Firm: Richardson Wealth Limited - The Ross MacDougald Hickey Team
Contact: Lori Visser or Luanne Coady
Branch: 80 Grafton St., Suite 500, Charlottetown, PE C1A 1K7
Phone: (902) 620-2600 **Fax:** (902) 620-2601
Email: rmhteam@richardsonwealth.com
Dealer #: 7673 **Advisor/Rep Code:** HK14
DTC#: 5040 **CUID:** FIDC

Queen Elizabeth Hospital Foundation Inc. at Fidelity Clearing Canada (Fidelity) ULC
483 Bay Street, South Tower, Suite 200, Toronto, ON M5G 2N7
Phone: (416) 217-7440 | **Email:** acctransfer.fcc@fmr.com

The Process:

1. Complete and sign the Gift of Securities - Transfer Authorization Form (form).

2. Send the form to your broker. They may require additional forms and must initiate the transfer to the QEH Foundation account. If you do not have a broker, work directly with the investment firm holding the shares. **Please direct any questions to Tracey Comeau at (902) 894-2509.**

3. Have your broker email the form to:
Tracey Comeau:
tacomeau@ihis.org
Candice MacIsaac:
cmmacisaac@ihis.org
Richardson Wealth:
rmhteam@richardsonwealth.com

4. The QEH Foundation will confirm receipt once the securities arrive. The tax receipt will be based on the closing price on the day Richardson Wealth receives the securities.

QEH Foundation

PO Box 6600,
Charlottetown, PE C1A 8T5
(902) 894-2425
info@qehfoundation.pe.ca

Charitable Registration Number:
89217 7965RR0001